



Pinto Valley Mining Corp.
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May 13, 2016

Mr. Mark Sando, Globe District Ranger
USDA, Forest Service - Tonto National Forest
7680 S. Six Shooter Canyon Rd.
Globe, AZ 85501

Mr. Judd Sampson, Forest Geologist
USDA, Forest Service - Tonto National Forest
2324 E. McDowell Road
Phoenix, AZ 85006

**RE: Plan of Operations, Pinto Valley Mine
Miami, Arizona**

Mr. Sando and Mr. Sampson:

Pinto Valley Mining Corp. (PVMC) is pleased to present the enclosed Plan of Operations (Plan) to administratively consolidate existing land use authorizations related to the Pinto Valley Mine under a single Plan. Historical, current (2016), and proposed future uses of National Forest System (NFS) lands are described in detail and supported by numerous figures and technical memoranda. As directed, this Plan is organized as outlined in Appendix C of the *Training Guide for Reclamation Bond Estimation and Calculation for Mineral Plans of Operation authorized and administered under 36 CFR 228A*, (USDA- Forest Service, April 2004).

PVMC looks forward to working with you to finalize this Plan. Please do not hesitate to contact me at your convenience if you have any questions or require additional detail.

Respectfully,
Pinto Valley Mining Corp.

A handwritten signature in black ink that reads 'Timothy S. Ralston'.

Timothy S. Ralston, CHMM, REM
Sr. Environmental Supervisor

Encl.

CC w/o Encl:

Manuel Estrada, Pinto Valley Mining Corp.
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